It's Tax Time!

Important RRSP & Tax Information

PWM TAX AND ACCOUNTING SERVICES

February 2017

The RRSP contribution deadline is ***Wednesday, Mar 1, 2017***

- Transferring money via online banking **no later** than **Thursday, February 23, 2017**
- To move money from your existing accounts into your RRSP, please contact our office **no later** than: **Friday, February 24, 2017** (To allow our office time to process this on your behalf.)
- Please make cheques payable to: **HollisWealth**
- Once we receive your deposit we will be in touch with you.

Tax Slip Mailing Dates

JAN. 2017-RRSP Contribution receipts for March to December 2016 contributions (sent from head office in Toronto). All contributions made in the first 60 days of 2017 will be mailed out bi-weekly

FEB. 28, 2017- T5, T5008, T4RSP/T4RIF/T4A tax slips will be mailed (from head office in Toronto)

Mar. 31, 2017- T5013/T5013A, T3 slips will be mailed

*Please note: certain group RRSP receipts will be mailed after March 31, 2017

All tax slips will be available to you online via your **WealthTracker/ScotiaOnline system after their respective issue dates.

Online Contributions

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How to make your ON-LINE RRSP contribution:

1. Log into your on-line banking account as if you were making an on-line bill payment
2. Go to Add Payee or Add Bill
3. Search HollisWealth
4. Select HollisWealth –Scotia Capital Inc.
5. Add your RRSP account number with no dashes
6. Enter the dollar amount
7. Email Holley Frost at h.frost@holliswealth.com (so we can watch for the deposit)

If you're having any problems, please contact Holley or April in our Admin Department 306-975-9500

Important Reminders:

Your Guide to 2016 Tax Reporting will be included in the T5 tax packages mailed beginning of February 2017, and will assist you with understanding the tax forms you may receive from HollisWealth.

Please note that this report will now include 2016 realized gain/loss information.

- No longer using ATS report launched in 2015
- Trading Disposition Summary (TDS) will be included in the February tax package to clients
- Trading Summary (TS) will be loaded to WealthLink in February and available to advisors to pull as needed

Consistent F/X rates applied to data reported on TDS and T5008

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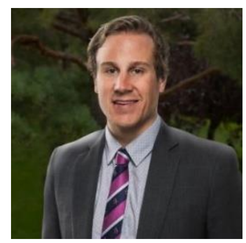

Mike Tornopolski, CPA,CA, MPACC, Investment Advisor

Chris Kostyk, BComm, CPA, CA, Chartered Professional Accountant

As always, we are here to help during this busy time. We hope the information provided will make things a little easier.
If you're looking for an Accountant, PWM Tax & Accounting Services, has two Chartered Professional Accountants here in house for all your Tax planning, preparing and filing needs.

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2016 Personal Tax Checklist:

http://www.prairiewealthmanagement.com/services/resources

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