

PRIVACY POLICY



PWM Private Wealth Counsel, PWM Financial Services Inc., PWM Tax & Accounting Services, and other affiliated entities or programs that have a digital presence through the PWM websites have policies and procedures in place to maintain privacy with the individuals we interact with. In digital terms, this relationship translates to an exchange of data between you (the user) and us (the management of this website) when you access one of our websites/website pages.

The information and materials on this website are posted for informational purposes only. They are not intended as investment, financial or other advice.

We take great care in our management of data to ensure those using our website have secure, engaging experiences when reviewing the content and information on our website.

To maintain your trust in us, PWM Private Wealth Counsel, or one of the affiliated companies or programs listed above undertakes to:

- Be transparent with you about the data we collect on our digital systems and how we use it;
- Protect your information;
- And, enable you to browse our digital website and other web presences safely.

We have taken steps to protect the personal information we collect, in accordance with the *Privacy Act* and our policy on Personal Information and Privacy Protection, such as using firewalls and security systems provided by an information technology provider, and using secure protocols (HTTPS) for all communications containing personal information. Through our website systems, personal data and information are not collected without the consent of the user.